

## METAL COATINGS (INDIA) LTD.

Works II: 113, HSIIDC Indl. Estate, Sector-59, Faridabad-121 004 Phone: 09999972371, Fax: 0129-2307422



Date: 20th July, 2024

To, **BSE Limited**Phiroze Jeejeebhoy Towers
1<sup>st</sup> Floor, Dalal Street
Mumbai - 400 001

Ref.: Scrip Code - 531810; Scrip Id - METALCO

Dear Sir/Madam,

Sub: Newspaper Advertisement for intimation of Transfer of Unpaid/Unclaimed Dividend for the Financial Year 2016-17 and the underlying Equity Shares to IEPF

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, please find enclosed herewith the copies of the newspaper advertisement published by the Company in today's English newspaper i.e., Financial Express and Hindi newspaper i.e., Jansatta respectively.

The aforesaid notice is also available on website of the Company at www.mcil.net.

You are requested to kindly take the above information on your records.

Thanking you.

Yours faithfully,

For Metal Coatings (India) Limited

Vidushi Srivastava Company Secretary & Compliance Officer

#### METAL COATINGS (INDIA) LIMITED CIN: L74899DL1994PLC063387 Registered office; 912. Hemkunt Chambers, 89. Nahru Place, New Delhi-110019. Phone: +91-11-41808125; Website: www.mcl.net. Email: info@mclindia.net

NOTICE For transfer of shares to the Investor Education and Protection Fund (IEPF) Account [As per Section 124(6) of the Companies Act, 2013]

rareholders are hereby informed that pursuant to the provisions of Section 124(6) of Companies Act, 2013 ("Act") read with vestor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), a nended from time to time, the Company is required to transfer the shares, in respect of which the dividend(s) remain compliance with the Act read with the Rules, a separate communication has been strail be sent to all the shareholders a eir registered address, whose shares are liable to be transferred to IEPF during the Financial Year 2024-25, for takin noncontate action. A list of such shareholders who have not encashed their divident(s) for seven consecutive years an

dividend for the Financial Year 2016-17 will get transferred to the IEPF. Further, the corresponding shares in respec f which the dividend(s) remains unclaimed for seven consecutive years shall also be transferred in favour of IEPF Authority without any further notice to the shareholders in the following manner case the equity shares are held.

In physical form: the Company would issue new share certificate in lieu of original share certificate for the purpose of transfer to IEPF Authority and upon such issue, the original share certificate will stand automatically cancelled. After issue of new share certificates, the Company shall inform the depository by way of Corporate Action to convert the share certificates into DEMAT form and transfer in the favour of the IEPF Authority.

In dematerialized form: the company will process the transfer of shares by way of comprate action through the Depositories in layour of IEPF Authority's demot account.

ase note that upon transfer of such shares to IEPF Authority, all benefits accruing on such shares shall also be credited PF Authority and the voting rights on such shares shall remain frozen till the rightful owner claims the shares. embers are cautioned that consulant to the IEPE Rules after the transfer of shares to IEPE Authority no claim shall i pairst the Company in respect of unclaimed dividencial and shares transferred to the EPF pursuant to the said Rules. Th

reholders may also note that after such transfer, shareholders/claimants can claim the transferred shares along with idends from the IEPF Authority, for which details are available at www.iepf.gov.in. or any information/clarifications on this matter the concerned Shareholders/Claimants are requested to contact the ompany's Registrar and Share Transfer Agents, M/s Link Intime India Private Limited, Noble Heichts, 1st Floor, Plot No. NH-

LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi- 110058, Tel No.: 011-49411000, Email

Place: New Delhi Dated: 19.07.2024

Vidushi Srivastavi



STRESSED ASSETS MANAGEMENT DEPARTMENT Central Office, 763, Anna Salai, Chennai - 600 002

TRANSFER OF NPA LOAN EXPOSURES TO ARCS & OTHER PERMITTED TRANSFEREES THROUGH e-AUCTION UNDER OPEN AUCTION METHOD Indian Overseas Bank (IOB) Invites Expression of Interest from ARCs and

SOLE BANKING NPA accounts under Open Auction method on "as is where is" and "as is what is" basis without any recourse to the Bank. Interested eligible bidders are requested to intimate their willingness to participate in the e-Auction scheduled on 13.08.2024 by way of an "Expression of Interest" to the email id saletoarc@iobnet.co.in on or before 26.07.2024.

Other Permitted Transferees for the proposed transfer of Portfolio of 37

For further details please visit our Bank's website (www.iob.in)-> click on link TENDERS-> ARC-Cell-> Notification dated 19.07.2024 -Portfolio of 37 SOLE BANKING NPA accounts.

IOB reserves the right to cancel or modify the process and amend any terms of the notification at any stage and the same will not necessarily be carried out through advertisement but will be notified directly on the Bank's website.

Place: Chennai Date: 19.07.2024 General Manager SAMD, C.O.



work of "Hiring of dark fibre links for Last Mile Connectivity of different customer locations in Assan and North East States (Arunachal Pradesh, Manipur Meghalaya, Nagaland & Tripura) for RailTel Corporation of India Ltd., Eastern Region". Detailed Tender Notice/ Tender Document is available on https://www.railtel.in. https://eprocure.gov.in and https://railtel.enivida.com. All future Addendum/ Corrigendum etc. will be uploaded on RailTel website CPP Portal and eNivida Portal. Bidders have to submit their bids on eNivida Portal only.

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MAESTROS ELECTRONICS & TELECOMMUNICATIONS SYSTEMS LIMITED Registered Office: Plot No. EL/66, TTC Industrial Area, Electronic Zone, Mahape, Thane, Navi Mumbai, Maharashtra, India, 400701

CIN: L74900MH2010PLC200254 Tel No: +91-22-2761 11 93, Email id: cs@metsl.in, Website: www.metsl.in www.maestroselectronics.com EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Particulars	Quarter ended	Year to date Figures	3 months ended in the previous year	Previous Year ending March 31, 2024 (Audited)	
	June 30, 2024 (Un-Audited)	March 31, 2024 (Audited)	June 30, 2023 (Un-Audited)		
Total Income from Operations	920.93	1470.36	1042.36	3509.39	
Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items#)	169.17	373.66	245.64	690.77	
Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items#)	169.17	373.66	245.64	690.77	
Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items#)	125.49	257.69	182.73	493.76	
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	125,49	258.98	182.73	495.05	
Equity Share Capital	5510237	5510237	5510237	5510237	
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year		0.00000	54050011		
Earnings Per Share (of Rs. 10r- each) (for continuing and discontinued operations) -	200000	U cost	1		
Basic:	2.28	4.68	3.32	8,96	
Diluted:	2.28	4.68	3.32	8.96	
	Total Income from Operations  Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items#)  Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items#)  Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items#)  Total Comprehensive Income for the period [Comprehensive Income for the period (after tax) and Other Comprehensive Income (after tax))  Equity Share Capital  Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year  Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - Basic:	Particulars  June 30, 2024 (Un-Audited)  Total Income from Operations 920.93  Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items#) 169.17  Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items#) 169.17  Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items#) 125.49  Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax))  Equity Share Capital 5510237  Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year Earnings Per Share (of Rs. 10f- each) (for continuing and discontinued operations) - Basic: 2.28	Particulars  June 30, 2024 (Un-Audited)  Total Income from Operations 920.93 1470.36  Net Profit / (Loss) for the period (before Tax, Exceptional and/or extraordinary items#) 169.17 373.66  Net Profit / (Loss) for the period before tax (after Exceptional and/or extraordinary items#) 169.17 373.66  Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items#) 169.17 373.66  Net Profit / (Loss) for the period after tax (after Exceptional and/or extraordinary items#) 125.49 257.89  Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax))  Equity Share Capital 5510237 5510237  Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year Eamings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -  Basic: 2.28 4.68	Particulars   Particulars   June 30, 2024 (Un-Audited)   June 30, 2024 (Un-Audited)   June 30, 2024 (Un-Audited)   June 30, 2023 (	

The above financial results and segment-wise results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company at its meeting held on Thursday, July 18, 2024. Figures for the previous financial period have been re-arranged and re-grouped wherever necessary.

The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results is available on the websites of the Stock Exchange(s) i.e. www.bseindia.com

For Maestros Electronics & Telecommunications Systems Limited Balkrishna Kamalakar Tendulkar

Managing Director DIN: 02448116 PLACE: MUMBAI

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe to securities. This public announcement is not intended for publication or distribution, directly or indirectly outside india.

Average cost of Acquisition (in ₹)\*



# AELEA COMMODITIES LIMITED



Ratio of Allottees | Total Number of

(Formerly known as Aelea Commodities Private Limited) Corporate Identity Numbers: U51909MH2018PLC316782

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 in the name and style of "Aelea Commodities Private Limited" dated November 05, 2018, issued by the Registrar of Companies, Mumbai Maharashtra bearing Registration No. 316782. Thereafter, the name of the Company was changed from "Aelea Commodities Private Limited" to "Aelea Commodities Limited" vide a fresh certificate of incorporation dated February 28, 2024, issued by the Registrar of Companies, Mumbai Maharashtra. The Corporate Identification Number of our Company is U51909MH2018PLC316782.

Registered Office: Office No.7, 2nd Floor, Ahfajo House, Plot No. 778 & 779, 22 Rustom Shidwa Marg, Gunbow Street, Fort, Mumbai 400 001, Maharashtra, India.

Website: www.aeleacommodities.com | E-Mail: info@aeleacommodities.com | Telephone No: +91- 22 6634 0989

Company Secretary and Compliance Officer: Rekha Kamal Rathi

## PROMOTERS: Hozefa S Jawadwala, Satyanarayan Patro, Ashok Patel, Firoz Gulamhusein Hathiyari, Rashida Hozefa Jawadwala, Sonali Malla, Sumita A Patel, and Farida Firoz Hathiyari

No. of Shares Applied No. of Applications

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE Limited (BSE SME)."

## **BASIS OF ALLOTMENT**

INITIAL PUBLIC ISSUE OF 53,68,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF AELEA COMMODITIES LIMITED ("OUR COMPANY" OR "ACLD" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹95/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹5,100,36 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2.68,800 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹95/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹255.36 LAKHS WILL VED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH. AT AN ISSUE PRICE OF ₹95/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹4,845.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.36 % AND 25.04 %. RESPECTIVELY OF THE POST- ISSUE PAID - UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE PRICE IS 9.5 TIMES THE FACE VALUE OF THE EQUITY SHARES.

#### ISSUE PRICE: ₹ 95.00 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. ANCHOR INVESTOR ISSUE PRICE: ₹ 95.00 PER EQUITY SHARE THE ISSUE PRICE IS 9.5 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISK TO INVESTORS:

Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Offer, Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Offer

The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below: No of Equity Shares held Sr. No. Name of the Promoters

W-11 44-01	1 Control of the Allendary	The left and any series of the left	I the and a second at the desired time of
1,	Hozefa S Jawadwala	59,24,100	0.03
2.	Satyanarayan Patro	59,24,400	0.03
3.	Ashok Patel	1,99,500	0.03
4.	Firoz Gulamhusein Hathiyari	1,99,500	0.03
5.	Rashida Hozefa Jawadwala	3,00,000	NII
5. 6.	Sonali Malla	3,00,000	NII
7.	Sumita A Patel	60,000	Nil
8.	Farida Firoz Hathiyari	60,000	Nil

The average cost of acquisition of Equity Shares by our Promoter have been calculated by taking into account the amount paid by them to acquire and Shares allotted to them as reduced by amount received on sell of shares i.e., net of sale consideration is divided by net quantity of shares acquired.

\*the Issue Price at the upper end of the Price Band is ₹ 95 per Equity Share.

\*As certified by M/s Doshi Doshi & Co., Chartered Accountants vide the certificate dated March 22, 2024

3. Weighted average cost of acquisition, Issue Price:

The weighted average cost of acquisition of Equity Shares as compared with the Issue Price is set forth below:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor Price (₹ 91/-)	Cap Price (₹ 95/-)	
Weighted average cost of acquisition of primary issuances	NIL	NA	NA	
Weighted average cost of acquisition for secondary transactions. (Pre Bonus)	6,000/-	0.015	0.015	
Weighted average cost of acquisition for secondary transactions. (Post Bonus)	20.06/-	4.53	4.73	

As certified by Doshi Doshi & Co, Chartered Accountants, by way of their certificate dated July 12, 2024. 4. The Price/ Earnings ratio based on Consolidated Diluted EPS for Fiscal year 2023-24 and for period ended May, 2024 for the company at the upper end of the Price Band

are 11.66 and 50.80 respectively. The Price/ Earnings ratio based on Standalone Diluted EPS for Fiscal year 2023-24 and for period ended May, 2024 for the company at the upper end of the Price Band

are 21.02 and 339.29 respectively. Average Return on Net worth Consolidated Basis for Fiscal year 2023-24 and for period ended May 2024 is 26.16% and 5.75% respectively.

Average Return on Net worth Standalone Basis for Fiscal year 2023-24 and for period ended May 2024 is 29.09% and 1.79% respectively.

## BID/ ISSUE PROGRAMME

## **ANCHOR INVESTOR BIDDING DATE WAS:** THURSDAY, 11 JULY, 2024

## BID/ISSUE OPENED ON: FRIDAY, 12 JULY, 2024 BID/ISSUE CLOSED ON: TUESDAY, 16 JULY, 2024

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 244 of this Prospectus

The bidding for Anchor investors opened and closed on Thursday, July 11, 2024. The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors (including Nil Mutual Funds through Nil Mutual Fund schemes) for 16,34,400 Equity Shares, Such 05 Anchor Investors through 05 Anchor Investor Application Forms were allocated 15,28,800 Equity Shares at a price of ₹ 95/- per Equity Share under the Anchor Investor Portion, aggregating to ₹14,52,36,000/-

The Issue (excluding Anchor Investor Portion) received 2,79,507 applications for 72,06,74,400 Equity Shares (before technical rejections) resulting in 203.55 times subscription (including reserved portion of market maker). The Details of the Applications received from various categories (before technical rejection) are as under:

Category	Number Of Applications	No of Shares	Reserved	No of Times Subscriptions	Amount
Retail Individual Investors	2,60,209	31,22,53,200	17,85,600	174.87	29,66,29,76,400.00
Non-Institutional Investors	19,243	29,98,62,000	7,65,600	391.66	28,48,64,29,200.00
Qualified Institutional Buyers (excluding Anchor Investors)	54	10,82,90,400	10,20,000	106.16	10,28,75,88,000.00
Market Maker	t l	2,68,800	2,68,800		2,55,36,000.00
Anchor	5	16,34,400	15,28,800	1.06	14,52,36,000.00
Total	2,79,512	72,23,08,800	53,68,800	134.53	68,60,77,65,600.00

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	% Cumulative Total
1.	91	3,32,400	0.04	3,32,400	0.04
2.	92	2,00,400	0.03	5,32,800	0.07
3.	93	2,62,800	0.03	7,95,600	0.10
4.	94	1,99,200	0.03	9,94,800	0.13
5.	95	58,28,50,800	74.57	58,38,45,600	74.70
6.	Cutoff Price(95)	19,77,82,800	25.30	78,16,28,400	100.00
Total		78,16,28,400	100	ACCOMPANIES (CONT.)	0.0000000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on July 18, 2024 1) Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, who have bid at cut-off Price or at or

above the issue Price of ₹ 95.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 172.77 times. The total number of Equity shares allotted in this category is 17,85,600 Equity Shares to 1,488 successful applicants. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% to total	Total No. of Equity Shares applied in this Category	% to Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of Shares Allotted
Retail Individual Investor	2,57,082	100.00	30,84,98,400	100.00	1,200	248:42847	17,85,600
TOTAL	2,57,082	100.00	30,84,98,400	100.00	1,200	248:42847	17,85,600

Allocation to Non-Institutional Investors (After Technical Rejections): The Basis of Allotment to Other than Retail Individual Investors, who have bid at Issue Price of ₹ 95.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 388.27 times. The total number of Equity shares allotted in this category is 7.65.600 Equity Shares to 532 successful applicants. The category wise details of the Basis of Allotment are as under (Sample Basis)

% to

No. of Equity Shares allo-

% to Total No. of Equity Shares

DATE: 19.07.2024

for (Category wise) applied in this Category cated/ allotted per Applicant to Applicants shares allotted Received Total 2,400 9557 2,29,36,800 7.72 49:9557 58.800 3,600 1279 6.73 46,04,400 1.55 1.200 10:1279 12,000 1246 4.800 59.80.800 2.01 1.200 15,600 6.55 13:1246 4. 6.000 834 4.39 50.04.000 1.68 1,200 11:834 13,200 5. 7,200 435 2.29 31,32,000 1.05 1,200 7:435 8,400 8.400 400 33,60,000 1,200 7:400 2.10 1.13 8,400 470 9,600 2.47 45,12,000 1.52 1.200 1:47 12,000 37:1599 10.800 1599 8.41 1,72,69,200 1.200 44,400 5.81 12,000 841 1,200 22:841 26,400 4.42 1,00,92,000 3.40 10. 13,200 169 22,30,800 0.75 1,200 5:169 6.000 0.89 11. 14,400 149 0.78 21,45,600 0.72 1.200 5:149 6,000 12. 105 16,38,000 15,600 0.55 1,200 0.55 1:35 3,600 13. 16,800 95 15,96,000 0.54 3:95 0.50 1,200 3,600 14. 159 18,000 0.84 28,62,000 0.96 1,200 2:53 7,200 15. 19.200 77 0.41 14,78,400 0.50 1,200 3:77 3,600 16. 17. 1,12,800 1,200 1,200 4 0.02 4,51,200 0.15 1:4 1.14.000 0.02 3,42,000 0.12 1,200 1:3 1,200 1,200 18. 1,200 1:4 1,15,200 4 0.02 4,60,800 0.16 19. 1,16,400 0.02 3,49,200 0.12 1,200 1:3 1,200 20. 4:15 4.800 1,20,000 15 0.08 18.00,000 0.61 1,200 21. 1.22.400 0.02 3,67,200 0.12 1,200 1:3 1,200 22,56,000 22. 0.01 22,56,000 0.76 1.200 1:1 6.000 25,29,600 23. 25,29,600 0.85 1,200 6,000 0.01 1:1 24. 25.35.600 25,35,600 0.01 0.85 1,200 6.000 25. 25,48,800 0.01 25,48,800 0.86 1,200 6.000

 Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at issue Price of ₹ 95.00 per equity shares has been done on a proportionate basis in consultation with BSE. The category was subscribed to the extent of 104.18. Times of QIB Portion. The total number of shares allotted in this category is 10,20,000 Equity Shares which are allotted to 53 successful applicants. The category wise details of the Basis of Allotment are as under

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIBs	1,27,200	0	19,200	3,30,000	2,29,200	3,14,400	0	10,20,000

Anchor Investors at Anchor Investor issue Price of ₹ 95.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under: Category FIS/BANKS MFS NBFC'S OTHERS TOTAL ANCHOR 3.16,800 7.38,000 4.74.000 15.28.800

Allocation to Anchor Investors (After Technical Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 15,28,800 Equity Shares to 5

Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹ 95.00 per equity shares or above. was finalized in consultation with SE. The category was subscribed by 1.00 times i.e., for 2,68,800 shares the total number of shares allotted in this category is

2.68,800 Equity Shares. The category wise details of the Basis of Allotment are as under No. of Shares Applied No. of Applications No. of Equity Shares allocated/ Total No. of Equity Shares Total No. of % to total % to Total Ratio for (Category wise) Received applied in this Category allotted per Applicant Shares Allotted

1:1 100.00 2,68,800 2,68,800 2,68,800 2,68,800 2,68,800 100.00 2,68,800 1:1 The Board of Directors of the Company at its meeting held on July 18, 2024 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock

Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The allotment cum refund intimation will be dispatched to the address of the investor as registered with the depositories. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or prior to July 19, 2024. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the BSE SME within Three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 18, 2024 ("Prospectus") filed with Registrar of Companies, Mumbai, Maharashtra.

### INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited at ipo@maashitla.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

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**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 

#### EKADRISHT CAPITAL PRIVATE LIMITED 406, The Summit Business Bay, Chakala, Andheri Kurla Road, Andheri East,

Chakala MIDC, Mumbai, 400 093, Maharashtra, India, Tel. No.: +91 89286 31037 | Email: info@ekadrisht.com

Investor Grievance Email: grievances@ekadrisht.com Website: www.ekadrisht.com

Contact Person: Krunal Pipalia Designation: Vice President SEBI Registration Number: INM000013040

CIN No: U66190MH2023PTC401863

and non-receipt of funds by electronic mode.

# **REGISTRAR TO THE ISSUE** Maashitla

MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110 034, India, 1 Telephone: 011 4512 1795 Email: ipo@maashitla.com

Investor Grievance e-mail: investor.ipo@maashitla.com Website: www.maashitla.com

Contact Person: Mukul Agarwal

**Designation:** Director SEBI Registration Number: INR000004370 CIN No: U67100DL2010PTC208725

### COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: July 19, 2024

C/o.: Aelea Commodities Limited;

Rekha Kamal Rathi

Office No.7, 2nd Floor, Ahfajo House, Plot No. 778 & 779, 22 Rustom Shidwa Marg Gunbow Street, Fort, Mumbai 400 001, Maharashtra, India. | Telephone: +91-22-6634 0989 | Email: cs@aeleacommodities.com Website: www.aeleacommodities.com Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related

problems, such as non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders For AELEA COMMODITIES LIMITED

On Behalf of the Board of Directors Ashok Patel Whole Time Director

DIN: 06952529

Place: Mumbai THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AELEA COMMODITIES LIMITED.

Aelea Commodities Limited is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.ekadrisht.com website of the BSE i.e. www.bseindia.com and Website of Issuer Company at www.aeleacommodities.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 27 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.





New Delhi

ऋण वसूली अधिकरण-II, दिल्ली,

4था तल. जीवन तारा बिल्डिंग. संसद मार्ग. नई दिल्ली-110001 के समक्ष ऋण वसुली अधिकरण (प्रक्रिया नियमावली) 1993 के नियम 12 एवं 13 के साथ पठित बैंकों तथा वित्तीय संस्थानों के बकाया ऋणों की वसूली अधिनियम, 1993 की धारा 19(4) के अंतर्गत सूचना अधीलिखित के ओए 370/2021 तिथि: 25.06.2024

.....आवेदक एसेट रीकन्स्टक्शन कॉम. इंडिया लि.

विवेक प्रताप सिंह चौहान एवं अन्य सेवा में.

प्रतिवादी डी1. श्री विवेक प्रताप सिंह चौहान, डी2. श्री बॉबी, दोनों: फ्लैट नं. 104 एफ/एफ, डायमंड टावर

गाडेनिया ग्लैमर, सेक्टर ३, वसन्धरा, गाजियाबाद, उ.प्र.-201012, साथ ही: फ्लैट नं. एफ २, प्रथम तल, प्लॉट नं. 278ए, सेक्टर-1, वैशाली, गाजियाबाद, उ.प्र. 201010. डी3. जाह्नवी इन्टरनेशनल द्वारा उसके प्रॉप. विवेक प्रताप सिंह, बी-136, प्रथम तल, पैसिफिक बिजनेस सेन्टर पास्पोर्ट सेवा केन्द्र, कौशम्बी, गाजियाबाद, उ.प्र., साथ ही: फ्लैट नं. एफ 2, प्रथम तल, प्लॉट नं. 278ए, सेक्टर-1, वैशाली, गाजियाबाद, उ.प्र. 201010 जैसा कि ऊपर नामित आवेदक ने रु. 1,02,63,341.96/- (रु. एक करोड़ दो लाख तिड़ेसठ हजार तीन सौ इकतालिस पैसे छियानवे मात्र) की वसुली के लिये आपके विरुद्ध एक मामला शुरू किया है तथा जैसा कि इस अधिकरण की संतुष्टि के लिये यह साबित हो चुका है कि आपको सामान्य तरीके से सर्व करना संभव नहीं है। अतएव, विज्ञापन के माध्यम से इस सचना के द्वारा आपको निर्देश दिया जाता है कि 15.10.2024 **को** 10.30 पूर्वा. में अधिकरण के समक्ष उपस्थित हों। ध्यान रहे कि उपरोक्त तिथि को इस अधिकरण के समक्ष उपस्थित नहीं होने पर मामले की सुनवाई तथा निर्णय आपकी अनुपस्थिति में ही की जायेगी। जारी महामारी की स्थिति के कारण सभी मामलों पर विचार विडियो कान्फ्रैंसिंग के माध्यम से की जायेगी तथा इस उद्देश्य से:

i) सभी अधिवक्ता/वादीगण सिसको Webexapplication/software डाउनलोड करें; ii) रजिस्ट्रार/वसुली अधिकारी-1/तथा वसुली अधिकारी-II द्वारा विचार की जाने वाली मामलों के लिये मीटिंग आईडी तथा पास्वर्ड डीआरटी के आधिकारिक पोर्टल अर्थातु drt.gov.in पर सार्वजनिक सुचना

शीर्ष के अंतर्गत सुनवाई की अगली तिथि के एक दिन पूर्व तक उपलब्ध होगा। iii) किसी प्रकार की आकरिमकताओं के लिये अधिवक्ता/वादीगण फोन नं. 23748469 पर संबंधित अधिकारी से सम्पर्क कर सकते हैं।

मेरे हाथ से तथा अधिकरण की मुहर लगाकर आज, 25 जून, 2024 को दी गई।

अधिकरण के आदेश से सेक्शन अधिकारी, डीआरटी-II. दिल्ली

#### मेटल कोटिंग्स (इंडिया) लिमिटेड सीआईएन : L74899DL1994PLC063387 पंजीकृत कार्यालयः ९१२, हेमकुंट चेम्बर्स, ८९, नेहरू प्लेस, नई दिल्ली-110019 फोन: +91-11-41808125, वेबसाइट: www.mcil.net, ईमेल: info@mcilindia.net

सूचना निवेशक शिक्षा और संरक्षण निधि (आईईपीएफ) खाते में शेयरों के हस्तांतरण के लिए

(कंपनी अधिनियम, 2013 की धारा 124(6) के अनुसार) शेयरधारकों को सूचित किया जाता है कि कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 124(6) के प्रावधानों के साथ पठित निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, लेखा परीक्षा, हस्तांतरण और वापसी) नियम, 2016 ("नियम"), यथा समय–समय पर संशोधित के अनसार, कंपनी को उन शेयरों को स्थानांतरित करने की आवश्यकता है, जिनके संबंध में लाभांश केंद्र सरकार द्वारा स्थापित आईईपीएफ खाते में लगातार सात वर्षों की अवधि के लिए भुगतान नहीं किया गया है या दावा नहीं किया गया है नियमों के साथ पठित अधिनियम के अनपालन में. उचित कार्रवाई करने के लिए सभी शेयरधारकों को उनके पंजीकत पते पर एक अलग संचार भेजा गया है/भेजा जाएँगा, जिनके शेयर वित्तीय वर्ष 2024–25 के दौरान आईईपीएफ में स्थानांतरित किए जाने योग्य हैं। ऐसे शेयरधारकों की एक सूची, जिन्होंने लगातार सात वर्षों तक अपने लाभांश को भुनाया नहीं है और जिनके शेयर इसलिए आईईपीएफ खाते में स्थानांतरण के लिए उत्तरदायी हैं, कंपनी की वेबसाइट https://www.mcil.net/ पर उपलब्ध है शेयरधारकों से अनुरोध है कि वे ध्यान दें कि यदि 20/10/2024 तक लाभांश का दावा नहीं किया जाता है, तो वित्तीय वर्ष 2016–17 के लिए दावा न किया गया लाभांश आईईपीएफ में स्थानांतरित हो जाएगा। इसके अलावा, ऐसे संबंधित शेयर जिनके लाभांश लगातार सात वर्षों तक बिना दावा किए गए हैं, उन्हें भी शेयरधारकों को कोई और सूचना दिए बिना निम्नलिखित तरीके से आईईपीएफ प्राधिकरण के पक्ष में हस्तांतरित कर दिया जाएगाः

यदि इक्विटी शेयर रखे गए हैं: **भौतिक रूप में:** कंपनी आईईपीएफ प्राधिकरण को हस्तांतरण के उद्देश्य से मूल शेयर प्रमाणपत्र के बदले में नया शेयर प्रमाणपत्र जारी करेगी और इस तरह जारी होने पर. मल शेयर प्रमाणपत्र स्वतः ही रद्द हो जाएगा। नए शेयर प्रमाणपत्र जारी होने के बाद कंपनी शेयर प्रमाणपत्रों को डीमैट फॉर्म में परिवर्तित करने और आईईपीएफ प्राधिकरण के पक्ष में हस्तांतरित करने के लिए कॉर्पोरेत कार्रवाई के माध्यम से डिपॉजिटरी को सचित करेगी। **डीमैट रूप में:** कंपनी आईईपीएफ प्राधिकरण के डीमैट खाते के पक्ष में डिपॉजिटरी के माध्यम से कॉर्पोरेट कार्रवाई के माध्यम शेयरों के हस्तांतरण की प्रक्रिया करेगी।

कृपया ध्यान दें कि आईईपीएफ प्राधिकरण को ऐसे शेयरों के हस्तांतरण पर, ऐसे शेयरों पर अर्जित सभी लाभ भी आईईपीएफ़

. प्राधिकरण को जमा किए जाएंगे और ऐसे शेयरों पर वोटिंग अधिकार तब तक रोकें रहेंगे जब तक कि सही मालिक शेयरों व सदस्यों को सावधान किया जाता है कि आईईपीएफ नियमों के अनुसार आईईपीएफ प्राधिकरण को शेयरों के हस्तांतरण के बाद उक्त नियमों के अनुसार आईईपीएफ को हस्तांतरित शेयरों और अदावाकृत लाभांश के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जाएगा। शेयरधारक यह भी ध्यान दें कि ऐसे हस्तांतरण के बाद शेयरधारक / दावेदार आईईपीएफ प्राधिकरण से लाभांश व साथ हस्तांतरित शेयरों का दावा कर सकते हैं, जिसके लिए विवरण www.iepf.gov.in पर उपलब्ध हैं। इस मामले पर किसी भी जानकारी / स्पष्टीकरण के लिए. संबंधित शेयरधारकों / दावेदारों से अनरोध है कि वे कंपनी के रजिस्टा और शेयर ट्रांसफर एजेंट, मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड, नोबल हाइटस, पहली मंजिल, प्लॉट नंबर एनएच–2 एलएससी, सी–1 ब्लॉक, सावित्री मार्केट के पास,जनकपुरी, नई दिल्ली–110058; टेलीफोन नंबर:011–49411000

ईमेलः iepf.shares@linkintime.co.in से संपर्क करें। स्थानः नई दिल्ली विदुशी श्रीवास्तव दिनांकः 19.07.2024 कंपनी सचिव एवं अनुपालन अधिकारी फॉर्म संख्या 5

(९/२-ए, पन्ना लाल रोड, इलाहाबाद-२११००२, उत्तर प्रदेश) (अधिकार क्षेत्र, उत्तर प्रदेश का हिस्सा)

प्रकाशन द्वारा उत्तर दाखिल करने और उपस्थिति के लिए समन दिनांकः 09.07.2024 संख्या बैंकों और वित्तीय संस्थानों को बकाया ऋण वसूली अधिनियम, 1993 की धारा 19 (3) के तहत

प्रतिवादी को समन ऋण वसूली न्यायाधिकरण (प्रक्रिया नियम, 1993) के नियम 12 और 13 के

मूल आवेदन संख्या 134/2024 यस बैंक लिमिटेड बनाभ

रियाज पुत्र खलील निवासी गणेशपुरम, नकहा नंबर 1, गोरखपुर, उत्तर प्रदेश 273004 उपर्युक्त आवेदन में, आपको व्यक्तिगत रूप से या न्यायाधिकरण में अपने विधिवत प्राधिकृत एजेंट य विधिक व्यवसायी के माध्यम से, दस्तावेजों और हलफनामों (यदि कोई हो) के साथ चार सेटों में पेफ बुक में उत्तर दाखिल करना था, तथा समन के प्रकाशन के पश्चात आवेदक या उसके वकील / विधिवत प्राधिकृत एजेंट को उसकी प्रति प्रदान करनी थी, तथा उसके पश्चात 06.09.2024 को प्रातः 10:30 बजे न्यायाधिकरण के समक्ष उपस्थित होना था, अन्यथा आवेदन पर आपकी अनुपस्थिति में सुनवाई की जाएगी तथा निर्णय लिया जाएगा।

इलाहाबाद

ऋण वस्ली न्यायाधिकरण

उत्तर रेलवे

संदर्भ :- निविदा सूचना संख्या 18 / 2024-2025 दिनांक 27 / 05 / 2024 (i) निविदा संख्या 09242597 01.07.2024 को देय था।

उपरोक्त निविदा के संदर्भ में, निविदा खुलने की तिथि को संशोधित किया गया है जो अब 12/08/2024 को देय है। आइटम विवरण को भी संशोधित किया गया है और नवीनतम ड़ाइंग संलग्न है। अन्य सभी नियम और शर्ते अपरिवर्तित रहेंगी।

शुद्धिपन्न वेबसाइट www.ireps.gov.in पर प्रकाशित किया गया है। 2192/2024 ग्राहकों की सेवा में मुस्कान के साथ

सार्वजनिक सूचना

आम जनता को एतदद्वारा सूचित किया जाता है कि राज्य पर्यावरण प्रभाव मूल्यांकन प्राधिकरण (एसईआईएए), हरियाणा, बे नं. 55-58, पर्यटन भवन, सेक्टर-2, पंचक्ता, हरियाणा ने अपनी पर्यावरणीय स्वीकृति पहचान संख्या ईसी24बी3812एचआर5973756एन, दिनांक 18/07/2024 के तहत पर्यावरण (संरक्षा) अधिनियम, 1986 के अधीन ईआईए अधिसूचना 2006 के प्रावधानों के अनुरूप डीएलएफ लिमिटेड द्वारा नई एकीकृत लाइसेंसिंग नीति (एनआईएलपी) के तहत प्रस्तावित आवासीय कॉलोनी 12.572 एकड क्षेत्र में "प्रवना वेस्ट", जो डीएलएफ लिमिटेड द्वारा एनआईएलपी के तहत 118.29625 एकड, सेक्टर -78 और 77, गुरुग्राम, हरियाणा की आवासीय कॉलोनी में आती हैं। आम जनता को आगे सुचित किया जाता हैं कि उपर्युक्त पर्यावरणीय स्वीकृति पत्र पर्यावरण, वन और जलवाय परिवर्तन मंत्रालय / एसईआईएए हरियाणा की वेबसाइट: (http://www.environmentclearance.nic.in) प्रदर्शित किया गया है। यह सार्वजनिक सूचना ऊपर वर्णित पर्यावरणीय स्वीकृति पत्र की विविध शर्त सं. X (i) के अनुपालन

> अधिकृत हस्ताक्षरी कृते डीएलएफ लिमिटेड गेटवे टावर (दूसरा तल), डीएलएफ सिटी फेस III, गुरुग्राम - 122002, हरियाणा

> > 40/-

दिनांक: 20.07.2024

में जारी की गई है।

स्थानः गुरुगाम

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized term used herein and not define herein shall have the meaning assigned to them in the Letter of Offer dated July 05, 2024 ("Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India Limited ("SEBI").



# GLOBESECURE TECHNOLOGIES LIMITED

CORPORATE IDENTITY NUMBER: L72200MH2016PLC272957

Globesecure Technologies Limited was originally incorporated as "Globesecure Technologies Private Limited" on February 9, 2016, as a private limited company under the provisions of the Companies Act, 2013 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai, Maharashtra. Subsequently, pursuant to shareholders resolution passed at the Extra-Ordinary General Meeting of our Company was converted into a public limited company and consequently, the name of our Company was changed to "Globesecure Technologies Limited" and a Fresh Certificate of Incorporation consequent upon Conversion from Private Company to Public Company dated August 2, 2019 was issued by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identity Number of our Company is L72200MH2016PLC272957. For further details of Incorporation and Change of Registered Office of our company, please refer to chapter titled "General Information" beginning on page 42 of the Letter of Offer.

Registered & Corporate Office: A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory, Sakinaka, Andheri East, Mumbai – 400072, Maharashtra, India;

Tel. No.: +91-22-4978 9686; Contact Person: Ms. Heta Desai, Company Secretary and Compliance Officer, Email: info@globesecure.in; Website: www.globesecure.in

## OUR PROMOTERS: MR. RAGAVAN RAJKUMAR, MR. SARAVANAN NARAYANASAMY

ISSUE OF UPTO 68,31,261\* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO ₹ 2,732.50\* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE(S) FOR EVERY 4 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON JULY 12, 2024 ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER.

**PAYMENT METHOD FOR RIGHTS EQUITY SHARES** 

AMOUNT PAYABLE PER EQUITY SHARE (₹) TOTAL (₹) FACE VALUE (₹) PREMIUM (₹) 10/-30/-On Application

#### FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

**ISSUE PROGRAMME** 

**ISSUE OPENS ON** 

THURSDAY, JULY 25, 2024

**LAST DATE FOR ON MARKET RENUNCIATION\*** 

FRIDAY, JULY 26, 2024

**ISSUE CLOSES ON**# FRIDAY, AUGUST 02, 2024

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\*

\*Assuming full subscription

Simple, Safe, Smart way of Application - Make use of it!!!

\* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing

reference number SEBI/H0/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/H0/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, "Procedure for Application through the ASBA Process" beginning on page 111 of the Letter of Offer,

Making of an Application through the ASBA process

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB Applications on plain paper will not be accepted from any address outside India. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Application on Plain Paper under ASBA process" beginning on page 113 of the

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) credit of the Rights Entitlements returned/reversed/falled; or (d) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (e) non-institutional equity shareholders in the United States.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM THE MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, August 02, 2024 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, shareholder please note that

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" starting from page 124 of the Letter of Offer. Please note that on the Issue Closing Date applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from

Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET

RENUNCIATION, PLEASE REFER TO HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 111 OF THE LETTER OF OFFER.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by

transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. For further details of procedure for Renunciation of Rights Entitlements, please refer to heading titled "Procedure for Renunciation of Rights Entitlements" beginning on page 112 of the Letter

OPTION AVAILABLE FOR ELIGIBLE SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Shareholder are entitled.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can: a) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

 Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or c) Apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or

 Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Rights Equity Shares; or e) Renounce its Rights Entitlements in full. PLEASE NOTE THAT THE RIGHT ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTOR ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE

TERMS OF PAYMENT AMOUNT PAYABLE PER EQUITY SHARE (₹) PREMIUM (₹) FACE VALUE (₹) TOTAL (₹)

On Application

LISTING AND TRADING OF THE EQUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE The existing Equity Shares are listed and traded on NSE under the ISIN INEOWS01056. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the

final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the

existing ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL DISCLAIMER CLAUSE OF SEBI The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000 Lakh. However, the Letter of Offer will be filed with SEBI

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the

The dispatch of the ALOF and Application Form for the Issue was completed on July 15, 2024 by Registrar to the Issue to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, July 12, 2024 through electronic dispatch to the shareholders whose email ids were registered with the Registrar to the Issue and through speed/registered to the shareholders whose email ids were not registered with the Registrar to the Issue.

Eligible Shareholders can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Shareholder is eligible to subscribe for the Right Shares under applicable securities laws) on the websites of: Our Company's website at https://www.globesecure.in/rights-issue/. Registrar to the Issue's website at www.skylinerta.com; NSE's

website at www.nseindia.com. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP-ID and Client-ID and

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

AND SHALL BE EXTINGUISHED AFTER THE CLOSING DATE

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

 a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.skylinerta.com;

b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com;

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinerta.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN: U74899DL1995PTC071324

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel. No.: +91 11 4045 0193-197; Fax No: +91 11 2681 2683, E-Mail Id: ipo@skylinerta.com

Investor Grievance E-Mail Id: grievance@skylinerta.com;

Website: www.skylinerta.com

Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241

GLOBESECURE TECHNOLOGIES LIMITED A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory,

Sakinaka, Andheri East, Mumbai - 400072, Maharashtra, India Contact person: Ms. Heta Desai, Company Secretary and Compliance Officer

GTEC

COMPANY

Tel. No.: +91 22 4978 9686; E-mail: info@globesecure.in Website: www.globesecure.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA. For details on the ASBA process, see "Terms of

For GLOBESECURE TECHNOLOGIES LIMITED

Company Secretary and Compliance officer

(HETA DESAI)

Date: July 19, 2024

Place: Mumbai

Shares in the United States.

the Issue" on page 98.

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with NSE and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity

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