

Date: 05th April, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai-400 001

Ref.: Scrip Code -531810; Scrip Id-METALCO; ISIN-INE161E01014

Subject - DECLARATION UNDER REGULATION 31(4) & 31(5) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Ma'am,

I, **Ramesh Chander Khandelwal**, one of the Promoter of Metal Coatings (India) Limited ("**the target Company**"), on behalf of all the promoters of the target Company mentioned below, hereby confirm that as of 31st March, 2025, we held a total number of 51,63,590 shares in the target Company. In compliance with Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I further declare that no encumbrance has been made, directly or indirectly, other than those already disclosed during the financial year 2024-25.

S. NO.	NAME OF THE PROMOTERS	No. of Shares	Number of Shares pledged or otherwise encumbered
1	Mr. RAMESH CHANDER KHANDELWAL	11,84,759	NIL
2	Mr. PRAMOD KHANDELWAL	12,13,390	NIL
3	Late Sh. A.P. KHANDELWAL	15,200	NIL
4	M/s KHANDELWAL GALVA STRIPS PRIVATE LIMITED	17,45,499	NIL
5	Mrs. KRISHNA KHANDELWAL	1,31,200	NIL
6	Mrs. ANUPAMA KHANDELWAL	3,76,642	NIL
7	Ms. PRIYA KHANDELWAL	1,56,500	NIL
8	Ms. ANJANA KHANDELWAL	1,55,500	NIL
9	Ms. NEETA KHANDELWAL	1,10,900	NIL
10	Ms. PRATISHTHA KHANDELWAL	4,000	NIL
11	Ms. JYOTI RAWAT	70,000	NIL

You are requested to take the above information in your record.

Thanking You

Yours sincerely,

A handwritten signature in black ink, appearing to read 'R Chanderwal', with a long horizontal stroke extending to the right.

Ramesh Chander Khandelwal

Whole Time Director

(DIN: 00124085)

Place: Faridabad

CC:

Audit Committee

Metal Coating (India) Limited

912, Hemkunt Chambers 89, Nehru

Place, South Delhi, New Delhi, Delhi, India-110019