



METAL COATINGS (INDIA) LTD.

Regd. Office: 912, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 (India)

CIN: L74899DL1994PLC063387 Phone: 011-41808125

Website: www.mcil.net E-mail: info@mcilindia.net



Date: 14th November, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject: Outcome of the Board meeting pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Ref.: Scrip Code – 531810; Scrip Id – METALCO; ISIN No. - INE161E01014

Dear Sir/Ma'am,

In Compliance with Regulations 30 and 33 of the Listing Regulations, we wish to inform you that the Board of Directors of **Metal Coatings (India) Limited (the “Company”)** at its meeting held today i.e., Friday 14th November, 2025, has inter alia, considered and approved the Un-audited financial Results along with limited review Report of the Company for the quarter and half year ended 30th September, 2025, as recommended by the Audit Committee.

A copy of the Un-audited Financial Results, along with Limited Review Report issued by Mehra Goel & Co. Chartered Accountants (FRN: 000517N), the Statutory Auditor of the Company, for the quarter and half year ended 30th September, 2025 are enclosed herewith for your records.

The above announcements are also being made available on the Company's website at www.mcil.net.

The meeting of Board of Directors commenced at 01:00 P.M. (IST) and concluded at 02:50 P.M. (IST).

You are requested to take the aforesaid information on your record.

Thanking you
Yours faithfully

For Metal Coatings (India) Limited

Vidushi Srivastava
Company Secretary & Compliance officer

Encl: As above

METAL COATINGS (INDIA) LIMITED

Registered Office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
CIN : L74899DL1994PLC063387, Phone : 011-41808125, Website : www.mcil.net, E-mail : info@mcilindia.net
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

(Rs. in lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.25	30.06.2025	30.09.24	30.09.25	30.09.24	31.03.2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	Audited
1	Revenue from operations	3898.46	3502.71	4082.72	7401.17	8045.04	16025.02
2	Other income	22.75	40.09	23.64	62.84	42.24	74.78
3	Total income [1 + 2]	3921.21	3542.80	4106.36	7464.01	8087.28	16099.80
4	Expenses						
	(a) Cost of material consumed	2965.21	3157.36	3328.98	6122.57	6756.74	13026.17
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, Stock-in-Trade and work-in-progress	232.15	(255.37)	56.80	(23.22)	(50.96)	(65.39)
	(d) Employee benefits expense	195.21	176.84	176.68	372.05	354.29	931.08
	(e) Finance Costs	1.08	1.02	0.05	2.10	0.20	237.41
	(f) Depreciation and amortisation Expense	14.21	14.33	15.34	28.54	30.33	60.55
	(g) Other expenses	416.82	376.65	420.24	793.47	786.90	1602.20
	Total expenses [4(a) to 4(g)]	3824.68	3470.83	3998.09	7295.51	7877.50	15792.02
5	Profit / (Loss) before Tax [3 - 4]	96.53	71.97	108.27	168.50	209.78	307.78
6	Tax Expense						
	a) Current tax	27.39	13.29	29.97	40.68	63.56	104.70
	b) Deferred tax	(0.53)	(2.42)	(2.24)	(2.95)	(10.46)	(33.88)
	Total tax expense [6(a) + 6(b)]	26.86	10.87	27.73	37.73	53.10	70.82
7	Net Profit / (Loss) for the Period [5 - 6]	69.67	61.10	80.54	130.77	156.68	236.96
8	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	(3.15)	(3.15)	(2.60)	(6.31)	(5.21)	22.25
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.79	0.79	0.65	1.59	1.31	(5.60)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income (A + B)	(2.36)	(2.36)	(1.95)	(4.72)	(3.90)	16.65
9	Total Comprehensive Income for the period [7 + 8] (Comprising profit and other Comprehensive Income for the period/year)	67.31	58.74	78.59	126.05	152.78	253.61
10	Paid up equity share capital (Face value of Rs. 10 Each)	732.68	732.68	732.68	732.68	732.68	732.68
11	Other equity excluding Revaluation Reserves						3484.28
12	Earning per Equity Share (Basic and diluted) (Rs.) (Not annualised for the quarter and half year)						
	Basic earnings per share	0.95	0.83	1.10	1.78	2.14	3.23
	Diluted earnings per share	0.95	0.83	1.10	1.78	2.14	3.23

Notes:


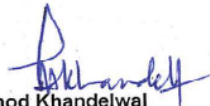
- The aforementioned results have been reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meeting held on 14th November, 2025. The statutory auditors of the company have carried out a Limited Review of the Results for the quarter and half year ended 30th September, 2025.
- The financial results are prepared in accordance with the Indian Accounting Standards (IND-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 as amended from time to time.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- Under the provisions of Ind AS 108, the Company operates in a single segment. Therefore, segment disclosures have not been given in respect of these financial results.
- Final Dividend of Rs.1 per share (10% of face value of Rs.10 each) for the FY 2024-25 has been paid during the quarter ended 30th September, 2025.
- Cash Flow Statement for the half year ended 30th September, 2025 and Statement of Assets & Liabilities as at 30th September, 2025 along with comparatives is annexed.



For METAL COATINGS (INDIA) LTD.

Pramod Khandelwal
Pramod Khandelwal
(Managing Director)
DIN : 00124082

Place : New Delhi
Dated : 14th November, 2025

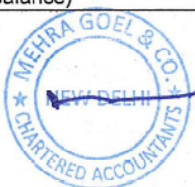
METAL COATINGS (INDIA) LIMITED Registered Office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019 CIN : L74899DL1994PLC063387, Phone : 011-41808125, Website : www.mcil.net, E-mail : info@mcilindia.net STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2025		
(Rs. in lakhs)		
PARTICULARS	As at 30.09.2025 (Un-audited)	As at 31.03.2025 (Audited)
ASSETS		
Non-current assets		
Property, Plant and Equipment	533.94	561.18
Deferred Tax Assets (Net)	106.95	102.43
Other non-current assets	19.00	20.00
Sub-total - Non-Current Assets	659.89	683.61
Current assets		
Inventories	539.01	836.67
Financial Assets		
- Investment	1210.23	821.45
- Trade Receivables	2987.92	2231.34
- Cash and Cash Equivalents	19.02	8.56
- Other Bank Balances	22.33	20.24
- Loans	11.40	532.98
Current Tax Assets (Net)	16.64	29.02
Other Current Assets	65.07	142.39
Total Current Assets	4871.62	4,622.65
Total Assets	5531.51	5,306.26
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	732.68	732.68
Other Equity	3537.03	3484.28
Total Equity	4269.71	4216.96
Liabilities		
Non-Current Liabilities		
Provisions	115.47	112.37
Total Non-Current Liabilities	115.47	112.37
Current liabilities		
Financial Liabilities		
- Borrowings	-	159.64
- Trade Payables		
(a) total outstanding dues of Micro and Small enterprises	2.41	14.86
(b) total outstanding dues of creditors other than Micro and Small enterprises	548.25	133.44
- Other Financial Liabilities	127.20	182.87
Other Current Liabilities	88.64	115.59
Provisions	379.83	370.53
Total Current Liabilities	1146.33	976.93
Total Liabilities	1261.80	1089.30
Total Equity and Liabilities	5531.51	5306.26
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div>  <p>Place : New Delhi Dated : 14th November, 2025</p> </div> <div> <p>For and on behalf of Board of Directors</p> <p> Pramod Khandelwal (Managing Director) DIN : 00124082</p> </div> </div>		

METAL COATINGS (INDIA) LIMITED

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs. in lakhs)

Particulars	Half Year Ended 30.09.2025		Half Year Ended 30.09.2024	
	(Un-audited)		(Un-audited)	
A. Cash flow from Operating Activities :				
Net Profit before tax as per statement of Profit and Loss		168.50		209.78
Adjustment for				
- (Profit)/Loss on sale / Discard of Property, Plant and Equipments-	-		(0.94)	
- Depreciation / Amortisation Expense	28.54		30.33	
- Rental Income	(13.20)		(12.00)	
- Interest Income	(0.32)		(0.20)	
- Capital Gain on sale of Mutal Fund	(43.58)		(26.64)	
- Finance Cost	2.10	(26.46)	0.20	(9.25)
Operating profit before working capital changes		142.04		200.53
- (Increase)/Decrease in Sundry Debtors	(756.58)		242.38	
- (Increase)/Decrease in Inventories	297.66		(38.78)	
- (Increase)/Decrease in other Current Assets	609.19		21.58	
- (Increase)/Decrease in other non Current Assets	1.00		-	
- Increase/(Decrease) in Current Liabilities	319.72		318.96	
- Effect of Other Comprehensive Income	(6.31)		(5.21)	
- Increase/(Decrease) in Short & Long term provisions	12.40	477.08	17.58	556.51
Cash generated from operations		619.12		757.04
- Tax Paid	(40.68)	(40.68)	(63.56)	(63.56)
- Net cash from operating activities		578.44		693.48
B. Cash flow from investing activities				
- Additions in of Property, Plant and Equipments (Including capital work in progress and advances on capital account)	(1.29)		(51.81)	
- Rental Income	13.20		12.00	
- Interest Income	0.32		0.20	
- Capital Gain on sale of Mutal Fund	43.58		26.64	
- Proceeds from disposable of Property, Plant and Equipments	-		1.75	
- Proceeds from sales of Investment	(388.78)		(452.01)	
- Net cash from Investing Activities		(332.97)		(463.23)
C. Cash flow from Financing Activities				
- Proceeds from new borrowings				
- Interest paid	(2.10)		(0.20)	
- Dividend Paid (Including Dividend Distribution Tax)	(73.27)		-	
- Repayment of borrowing	(159.64)		(204.21)	
- Net cash from Financing Activities		(235.01)		(204.41)
- Net cash flows during the year (A+B+C)		10.46		25.84
- Cash and cash equivalents (Opening balance)		8.56		7.95
- Cash and cash equivalents (Closing balance)		19.02		33.79



For and on behalf of the Board of Directors

Pramod Khandelwal
 Pramod Khandelwal
 (Managing Director)

DIN : 00124082

Place : New Delhi

Dated : 14th November, 2025

Independent Auditor's Limited Review Report on Unaudited financial results for quarter and half year ended 30th September, 2025 of METAL COATINGS (INDIA) LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

To
The Board of Directors
Metal Coatings (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Metal Coatings (India) Limited** ("the Company"), for the quarter and half year ended 30th September, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement which is the responsibility of the Company's Management has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co.

Chartered Accountants (FRN: 000517N)

Devinder

Devinder Kumar Aggarwal

Partner

M. No.: 087716

UDIN: 25087716BMKQDA3307

Date: 14th November, 2025

Place: New Delhi



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