



Phones: 09999972371, Fax: 0129-2307422

Date: 25th June, 2025

To. **BSE Limited Phiroze Jeejeebhov Towers Dalal Street. Fort** Mumbai- 400 001

Sub.: Newspaper Advertisement- Disclosure under Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing **Regulations**")

Ref.: Scrip Code - 531810; Scrip Id - METALCO; ISIN No. INE161E01014

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in compliance with Ministry of Corporate Affairs General Circular No. 14/2020 dated 8th April, 2020 and subsequent circular issued in this regard, the latest being Circular No. 09/2024 dated September 19, 2024 and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, and subsequent circular issued in this regard, the latest being SEBI/HO/CFD/ CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, please find enclosed herewith copies of newspaper advertisements published in the columns of English Daily "Financial Express" and Hindi Daily "Jansatta" on Wednesday, 25th June, 2025 intimating details regarding 31st Annual General Meeting of the Company scheduled to be held on Wednesday, 30th July 2025 at 12:30 P.M. (IST) through Video Conferencing (VC) /Other Audio Visual Means (OAVM).

The same is also available on the website of the Company at www.mcil.net.

This is for your information and record.

Thanking you. Yours faithfully, For Metal Coatings (India) Limited

Vidushi Srivastava **Company Secretary & Compliance Officer**

Encl.: As above

WWW.FINANCIALEXPRESS.COM

FINANCIAL EXPRESS



Mr. Kalpeah Sh

For and on behalf of M/s June Enterprises Private Limit

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tes of Securities and Exchange Board of India at www.sebi.gov.in. BSE

a (Listing Obligations and Disclosure Requirements) Regulations, 2015. accordance with the provisions of Regulations 22(1), and 22(3) of the emself as the promoter of the Target Company, in accordance with the

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Yild, a Company incorporated under the provisions of Companies Act, inton Number U65100MH2009FTC192945, Permanent Account Number Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, with registered office at Unit No.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 33, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, With registered office at Unit Vo.22 & 34, Hast Income Tax Act, 1961, Wi 100002, Maharashtra, India.

961 * AAACJ15690', with its registered office located at 2nd Floor, Pushpan "L29110MH1995PLC085738", bearing Permanent Normber a public limited company incorporated under the provisions of the Companies stnemuor of the meaning assigned to such terms in the Offer Documents

anager on behalf of the Acquirer. Statement dated Tuesday, March 11, 2020 in connection wint runs for functional provides the state of the state of the state form of Acceptioner Schward (Polic Statement), (c) Darit Letter form of Acceptioner Connection (for holding Equily form of Acceptione-Cum-Accioner (for holding Equily as of the Target Conpany), (if he-Offer cum configendum as the Target Company), (if he-Offer cum configendum to the state of monday, May 3325 ("Letter of Offer"), (e) Recommendations a soft the Target Company), (if he-Offer cum configendum to the state of the Target Company), (if he-Offer cum configendum to the state of the Target Company), (if he-Offer cum configendum to the state of the Target Company), (if he-Offer cum configendum to the state of the Configendum to the per-Offer the cum configendum to the state of the Configendum to the per-Offer the the cum configendum offer, and the the Acquires of the Intervence of the theorem anget of the Acquires.

WEDNESDAY, JUNE 25, 2025

ELIXIR CAPITAL LIMITED

CIN: L67190MH1994PLC083361 Registered office: 58, Mittal Chambers, 228, Nariman Point, Mumbai - 400 021 Website: www.elixircapital.in, Email: dm@elixirequities.com Tel.: 022-6115 1919 NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF)

Notice is hereby given that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with Rule 6 of IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, amended from time to time ('the Rules'), the dividend declared for the financial year 2017-18 which remained unclaimed / unpaid for a period of seven years along with corresponding shares on which dividend was unclaimed for seven consecutive years will be credited / transferred to the IEPF Authority.

In compliance with the rules, the Company has sent individual notices to all the concern shareholders whose shares are liable to be transferred to IEPF, the full details of such shareholders are made available on the Company's website www.elixircapital.in In this connection, please note the following:

- For shares held in physical form: The Company shall inform the Depository by way of corporate action to convert the share certificates as per statutory requirements into A. Demat form and transfer to IEPF. The original share certificate which is registered in
 - your name for the shares held by you, will stand automatically cancelled For shares held in demat form: Your demat account will be debited for the shares liable

B. to transfer to IEPE

In the event valid claim is not received on or before 29th September, 2025, the Company will proceed to transfer the shares in favor of IEPF without any further notice. Please note that the concern shareholder may claim the shares from the IEPF Authority by making an application in the prescribed format Form IEPF-5 through online submission, details available at www.lepf.gov.in. Please also note that no claim shall lie against the Company in respect

of unclaimed dividend account / shares transferred to IEPF pursuant to the said rules. You are also informed to claim the dividend lying unpaid with the Company on the equity shares held by you by writing to our Registrar & Share Transfer Agents and providing them updated bank account details with cancelled cheque leaf and other KYC documents. For any queries, the concern shareholders are requested to contact the Company's Registrar and Share Transfer Agent, Ms. Shweta Salunke, Client Co-coordinator at Bigshare Services Private Limited, Pinnacle Business Park, Office No S6-2, 6th, Mahakali Caves Rd., Next to Ahura Centre, Andheri (East), Mumbai-400093. Tel No. 022-62638200. E-mail: investor@bigshareonline.com

For ELIXIR CAPITAL LIMITED Sd/

Mrs. Radhika Mehta Whole-Time Director DIN: 00112269

Mumbai 24th June, 2025

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METAL COATINGS (INDIA) LIMITED CIN : L74899DL1994PLC063387 Registered office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019 Phone : +91-11-41808125, Website : www.mcil.net, Email : info@mcilindia.net PUBLIC NOTICE - 31" ANNUAL GENERAL MEETING AND BOOK CLOSURE

Dear Members, Notice is hereby given that the 31" (Thirty-First) Annual General Meeting ("AGM") of the members of the Metal Coatings (India) Limited (Web Censpary) with held on Weinedark, July 30, 2025 at 12:30 p.m. (IST) Hrough Video Conferencing ("VC")Other Audio-Visual Means ("CAMM") in compliance with all applicable provisions of the Comparise Act, 2013 ("Act") and the rules made thereunder and the Securities and Exchange Board of India (Listing Collipations and Dischaum Requirements) Regulations, 2015 ("Listing Regulations") read with General Consult No. 14/2020 data April 8, 2020, and subsequent circular issued in this impart, the latest being (Circular No. 14/2020) data April 8, 2020, and subsequent circular issued in this impart, the latest being (Circular No. 14/2020) data April 8, 2020, and SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being SEBIHOCFD/CDI/CIR/P02020/79 data May 12, 2020, and subsequent circular issued in this regard, the latest being and advected with the locate of the Collect (Compary S Register and Instance agent and Deposition). The members at a common versue. If Act March 14 Compary 14 (Compary S Register and Instance agent and Deposition) and the latest the there are registered with the Commany (Compary S Register and Instance agent and Deposition). However, the physical copies of the Instance and advectore incode to all the Morener and Common versue. The same at cage method with a lates to the methore sato common versue. The same at cage method with elevant and thave

e same at cagminimum.net. se above mentioned documents will also be available on the Company's website at www.mcil.net and on the websitu lock Exchange, BSE Limited at www.bseindia.com and on the website of Company's Registers and Transfer Agent, lister hold Private Limited (Formerly known as Link Intime India Private Limited) ("MIRPL") at https://instavcle.linkintim lister providing a web-link for accessing the aloresaid documents will be sent to those members who have not registen wall the

E-mail Ms. The Company has fixed Wednesday, July 23, 2025 as the Record Date for determining the eligibility of members to receive final dividend. The dividend of Rs. 11-per equity shares or taxe value Rs. 10 each has been recommended by the Board of Directors; at their meeting held on May 26, 2025, for the year ended March 31, 2025, subject to the approval of shareholders at the AGM. The dividend, if approved will be paid within the stipulated period 03 or gost form its declaration through electronic mode. If you have notly trajistered your email address or updated your bank account mandate for receiving dividends, please take the nocessary steps as outlined below: **5 Shareholders holding shares in dematerialised** mode are requested to register their email addresses; mobile numbers, berk account details for receipt of dividend and or other details, with their relevant depositories through their depository arginements.

Sharkholder holding since profession of dividend and/or other details, with their relevant depositories through their depository periodipants.
Sharkholder holding shares in physical mode are requested to turnish their enail addresses, mobile numbers, bank account details for receipt of dividend and/or other details. Them ISR-1 and other relevant forms percentations percentations the Company Registran and Share Transer Age, HUFG Intime India Physical Intide Noble Heights. 14t Floor, FlortNe, NY 2, 0-1 Block, ISC, INear Savith Markat, Janakpuri, Nuv Dehr-11005; Heightone 011-4941100; Fax: 011-441005; Fax: 011-44100; Fax: 011-44100;

For Metal Coatings (India) Limited Sd/-Vidushi Sriv Company Secretary & Compliance Office



KANORIA CHEMICALS & INDUS

Registered Office: "KCI Plaza", 23C, Ashutosh Chowdhu Phone: (033) 4031 3200, CIN: L24110WB Email: investor@kanoriachem.com Website: w

Transfer of shares to Investor Education and Protection F 124(6) and 125 of the Companies Act, 2013 read with IEPF (Account Rules 2016 as amended and SEBI (Listing Obligations and Disclosure)

Members are hereby informed that unclaimed dividend fi March, 2018 and the corresponding Equity Shares of the dividend entitlements have remained unclaimed for sev financial year ended 31" March, 2018 will be due for trai and Protection Fund of the Central Government (IEPF) on the provisions of Section 124 of the Companies Act, Education and Protection Fund Authority (Accounting, Aut 2016 as amended. The names of the concerned Member ID and Client ID numbers are available on www.kanoriachem.com under the Section 'Investors'. In sent to the concerned Members in this regard at the Company.

The aforesaid Members may lodge their claim, by ser shareholder accompanied by Form ISR-1, Form ISRapplicable (with original cancelled cheque leaf bearing the respect of the above with the Company at its Register Ashutosh Chowdhury Avenue, Kolkata 700 019. In case a 1" September, 2025, the Company, in accordance with shall transfer such dividend and shares to the IEPF. Form

3, SH-13 and SH-14 are available on the websites of www.cbmsl.com

After transfer of unclaimed dividend and shares to IEPF, the claim back the dividend and shares from IEPF as per the p For further information in the matter or to claim the u members may send email to the Company Secretary at calling the Registrar and Share Transfer Agent of the Services (P) Ltd. at telephone number 033-6906 62 rta@cbmsl.com

For Kanoria

Date : 24" June, 2025 Place: Kolkata



Shareholders' Notice for Transfer **Company to Investor Educa**

NOTICE is hereby given to the Shareholders of L of the Companies Act, 2013 and the Investor Ed and Refund) Rules, 2016 as amended (hereinaft has not been claimed for seven (7) consecutive Company to the Investor Education and Protectio

The unclaimed dividends have been transferred Act, 2013 (hereinafter referred to as "the Act") to 2025, regarding the final dividend paid for the fin also stand due to be transferred to IEPF on Octob

The Company has already sent an intimation at ti whose shares are liable to be transferred to IEPF before September 30, 2025. The full details of su ID, and the number of shares (s) due for transfer, Shares Details -> Unclaimed Shares-Dividend 2 share(s) due to be transferred to the IEPF Authori

Notice is further given to all such shareholder(s intimation to the Register and Transfer Agent (unclaimed dividend declared for the financial y to IEPE

In the event, no communication is received from shares to the DEMAT Account of the IEPF Author shares in physical form and whose shares are li Letter of Confirmation against shares held by the the Rules and upon such issue, the original st

Place: New Delhi Dated: June 24, 2025

नई दिल्ली

ccs2nmml@gmail.com

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CBC - 09142/12/0009/2526

मेटल कोटिंग्स (इंडिया) लिमिटेड संवाक्त जायंतरा : 148990L1994PL065387 मजीकृत जायंतरा : 912, संस्कृत वेषसं, 92, नेरुस प्रतस, नई दिल्ली-110019 फोन : 011-41808125, येबसाइट : www.indiank. ईंनेल :into@mciindia.net सार्वजनिक सूचना - 31वीं वार्षिक आम बैठक और पुस्तक बंद की सुचना

सार्वजनिक सूचना – 31वी वाबिक आम बठक आर पुरसक वर का पुनम दिस बदस्यों, हसके डारा चृतित किया जाता है कि मेटल कोटिस्स (इडिया) लिमिटेड ("कंपनी") के सदस्यों की 31वी (इकसीसवी) बाकि आम देवर ("एवतीस्थ") मुसार, 30 जुंताई 2026 को दोएस 12.20 बज (बाईएसटी) को बीडियो कॉग्सेसिंग ("सीनी") / अस्य वात्रियो-विजुजत माप्यमां ("बोएबीएम्") के मायदम के आयोजत को पाएगी। कंपनी वोधीनिय, 2013 ("बाधिनियम") और इसके एहत बनाए पए नियमों और भारतीय प्रतिभूदि में ति विमिय बार्ड (सुवीबद्धता वायिस्य और क्रम्टीकरण आवस्यकारी (वीनेयम, 2015) (सुवीबद्धता विनियम) के स्वती त्या का पाएगी। कंपनी के अति 2020 क्रम्टीकरण आवस्यकारी (वीनेयम, 2015) (सुवीबद्धता विनियम) के सीती त्या प्रायामों के अनुपालन में के अति 2020 के सामान्य सरिव संख्या 14/2020 और इस स्वेम में जाती किए पर बाद के परिपत्र के साम्य पढ़ा आए नवीनतम परिपत्र संख्या 19/2026 दिनाक 19 सिराई 2020 और इस स्वेम में जाति किए पर बाद के परिपत्र के साम्य पढ़ा आए नवीनतम परिपत्र संख्या 19/2020 दिनाक 19 सिराई 2020 में है स्वोर संखी परिपत्र संख्या सेखे। (एवजो/ सीरफवी) – शौरवज्ज नित्र 19/2020 दिनाक 19 सिराई 2020 नोड इस संख्या में आत्र ("एम्बीमेर्ग्या") और से दिनाही कि स्वोन्य के मोटिस में तीते (एकओ /सीएजवी)–तीजीज – 2 (जोरेदि मासतो के मंत्रावर (पर्मायमी") और से दि (बानूविक रूस के "आसंगिक परिपत्र" का लाता है। हारा जारी परिपत्र के तेस प्र करा माया सिका पर में किए जिस के लोटस के सिका प्र केंपा या रहा है। केया जा रहा है गसंगिक परिपत्र

किया जा रहा है। मासनिक परिपत्ने के अनुपालन में, विनीय वर्ष 2024–25 के लिए व्याख्यात्मक विवरण और वार्षिक रिपोर्ट के साथ 31वीं एजीएम की सूपना की इलेक्ट्रोनिक प्रतियां केवल इलेक्ट्रीनिक मोड द्वारा उन सभी सदस्यों को मेगी जाएंगी जिनके झेवल पते कपनी क्यनी के उजिस्ट्रार और ट्रांसकर एजेट और विराजिटरी प्रतिमानी(जी) के पास पंजीकृत हैं। वार्षिक रिपोर्ट की मौतिक प्रतियो जेजने की आयरकता को उपर्युक्त एमसी और सेवी परिपत्र(जो) के माध्यम समामत कर दिया गया है। हालीकि प्राक्ति शक्ति के स के साथ 31वीं एजीएम की सूचना की मातिक प्रतियो के साथ 31वीं एजीएम की सूचना की मातिक प्रतियों उन सदस्यों को मेजी जाएँगी जो ca@maindan.et पर इसके लिए अनुरोस करने ।

के साथ अधी एजीएम की सुसनी की मीतिक प्रतियों उन सहस्यों को मंजी जाएँगी जो ca@maindia.net पर इसके लिए अनुरोध करेंगे। उपर्युक्त स्वातंत्र कांगने की वेबसाइट www.mai.net और स्टॉक एकसॉज, बीएमई लिमिटेंड की वेबसाइट www.beeindia.com और कंपनी के उतिहरा और टॉसफर एउंट, एमयूएफजी इनराइम इंडिआ प्राइटेट लिमिटेंड की वेबसाइट क्रम्फ beeindia.com और कंपनी के उतिहरा और टॉसफर एउंट, एमयूएफजी इनराइम इंडिआ प्राइटेट लिमिट लिसि प्रति लिस प्र उपलब्ध हों। पितान सरस्यों के आप ही -रंभे का इंडिये प्रेजीवर न करने के लिय करा तेकर पहुँचे के हता पर उपलब्ध हों। पितान सरस्यों के आप ही -रंभे का इंडिये प्रेजीवर न करने के लिय करा तेकर पहुँचे के हति एक वेबन लिंह प्रदान करने साला एक पत्र मेजा जाएगा। कंपनी ने केंसी न पारंस प्रती के प्राई प्रेजीवर न करने के लिय करा तेकर प्रहे 2025 को विसाध देव- लिंहक प्रदान करने साला एक पत्र मेजा संदर्भ राधी प्राइत नहीं की है. उन्हें प्र वेसार कर पहुँचे के हति एक वेसनी ने केंसी न वार्गा प्राय करने के लिय सरस्यों की प्रावता कियांदित करने के लिय कुरात रहे. 2025 को विसाधि के क्य में कियारी हो क्या है। निर्देशक मंकल हारा 31 मार्थ 2025 को समापन वर्ग के लिय हो के प्रहे हैं, जो वासिक आप बैठक में मेडवरवारकों की मंधूरी के आधान है। यदि लासांस करित करो का लामां में दी निरिधा के स्प्रे हैं, जो वासिक आप बैठक में मेडवरा को निर्धा है। निर्देशक मंकल हारा 31 मार्थ 2025 को समापन वर्ग के लिए अपने बैक खाते का आयित्त आप के केंद में निर्धा के वेस प्राई है जो वासिक आप को हते कुप्त मों के बेला पर नुपात आवरकक करन दारा? > किसटेरियलाइप्र्ल मोड में मैश्वर रखने वाले बेशकराकर करन उताएं? असटेरिय के वाले वाहरम जीर /या अप विराय प्रता विराय प्राया। विपाजिटरी में पर्जा हक्तम प्र वेश्वर रहत हम वालो साल करों कि वे जापांस प्रति के लिए आप संदित पता नेवाइस नंबर, बैक खाता विराग जीर ने पाय जीवन नही कि वेश क्या प्रतिक का कार्यम संवीत वेपित रहत थे से राह स्वर्थ का को से स्वर स्वराक्त हमें के उन्दोर है कि वे साले स्वरास सित्तम पता ने साल विराय के सार हो स्वर सार्ग संवर राद स्वरायरकों से अनुरोर है कि वे वापांस प्रति के ति अप सं से से सित्तम ता नेशिक नंगर है के खाता विराग जीर रेपा स्वरायर संवर से वाल्यन सांक सित्तम स्वरा स्वर सान नंगर है से खा रास्वर संवर रेपा स्वर स

परिष 2 सार विश्व के प्रतिप्राध के प्रतिप्र के क्या प्रति हुप्त के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रतिप्र के क्या ति क्या क्या के प्रतिप्र के क्या प्रतिप्र के प्रतिप्र के प्रतिप्र के क्या ति क्या प्रतिप्र के प्रतिप्र के प्रतिप्र के क्या ति क्या क्या क्या के प्रतिप्र के प्रति क्या के क्या के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रतिप्र के प्रति के कि प्रतिप्र के प्रतिप्र के प्रति के क्या के क्या प्रति के क्या प्र के प्रते के प्रते के प्रति के क्या के के प्रते के के क्या के क्या के क्या के क्या के क्या के के प्रते के के प्रते के प्रते के के क्या के क्या के क्या के क्या के क्या

स्थानः नई दिल्ली देनांकः 24 जून, 2025

हस्ता. /-विदुषी श्रीवास्तव कंपनी सचिव एवं अनुपालन अधिकारी

फार्म - 'जी' रुचि की अभिव्यक्ति हेतु आमंत्रण वीएस रियलटेक प्राइवेट लिमिटेड के लिए

पश्चिमी दिल्ली में रियल एस्टेट और उसके हिस्से में परिचालन [भारतीय दिवाला और दिवालियापन बोर्ड के विनियम 36ए के उप-विनियम (1) के

| | प्रासगिव | विवरण | | |
|-----|--|--|--|--|
| 1. | कार्पोरेट देनदार का नाम पैन एवं सीआईएन नंबर/एलएलपी सहित | वीएस रियलटेक प्राइवेट लिमिटेड PAN - AACCV4084E CIN - U45200DL2007PTC158902 | | |
| 2. | पंजीकृत कार्यालय का पता | जी–26, गेट नं.1 एसएफएस फ्लैट्स, मॉल अपार्टमेंट, मॉल रोड, दिल्ली (पश्चिम), दिल्ली – 110054 | | |
| 3 | वेबसाइट का यूआरएल | सीडी की कोई परिचालन वेबसाइट नहीं है। | | |
| 4. | उस स्थान का विवरण, जहां पर अधिकांश अचल संपत्तियाँ स्थित हैं | अनंतिम बैलेंस शीट दिनाक 31.03.2025 के अनुसार इन्वेंटरी के रूप में दिखाया गया है खर्मरा संख्या: 149 खसरा संख्या: 234 खसरा संख्या: 236 | | |
| 5. | कार्पोरेट देनदार के मुख्य उत्पादों / सेवाओं की संस्थापित क्षमता | रियल एस्टेट | | |
| 6. | पिछले वित्तीय वर्ष में बेचे गए प्रमुख उत्पादों / सेवाओं की मात्रा और मूल्य | शून्य | | |
| 7. | कर्मचारियों / श्रमिकों की संख्या | सीडी में वर्तमान में कोई कर्मचारी / श्रमिक नहीं है। | | |
| 8. | अतिरिक्त विवरण दो वर्षों हेतु अंतिम उपलब्ध वित्तीय विवरण (अनुसूचियों सहित) लेनदारों की सूचियां प्रोत्तेस की अनुवर्ती घटनाओं के लिए विवरण यूआरएल पर उपलब्ध हैं: | आरपी के कार्यालय से ए-166 द्वितीय तल, डिफेंस कॉलोनी नई दिल्ली | | |
| 9. | संहिता की धारा 25(2)(एच) के अधीन समाघान आवेदकों हेतु पात्रता यहां यूआएएल पर उपलब्ध है। | आरपी के कार्यालय से ए-166 द्वितीय तल डिफेंस कॉलोनी | | |
| 10. | अभिरूचि की अभिव्यक्ति प्राप्ति हेतु अंतिम तिथि' | 10-07-2025 (आरंग आदेश प्राप्ति की तिथि से) आरंग आदेश की तिथि: 01-04-2025 आदेश प्राप्ति की तिथि: 28-04-2025 | | |
| 11. | संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि | 20-07-2025 | | |
| 12 | अंतिम सूची के बारे में आपत्तियां प्रस्तुत करने हेतु अंतिम तिथि | 25-07-2025 | | |
| 3. | संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि | 04-08-2025 | | |
| 4 | संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स तथा समाधान योजना हेत् | 14-08-2025 | | |

POST-OFFER PUBLIC ANNOUNCEMENT TO THE PUBLIC SHAREHOLDERS OF **KASHYAP TELE-MEDICINES LIMITED**

9

3

25 जून, 2025

जनसता

Corporate Identification Number: L29110MH1998PLC085738. Registered Office: 2nd Floor. Pushpavati Building, Chandan Wadi, Mumbai-400002, Maharashtra, India Contact Number: +91-6359637788. Email Address: investor relations@kashvaptele-medicines.com Website: www.kash

OPEN OFFER FOR ACQUISITION OF UP TO 1,24,07,720 OFFER SHARES REPRESENTING 26.00% OF THE VOTING CAPITAL OF KASHYAP TELE-MEDICINES LIMITED, THE TARGET COMPANY, FROM ITS PUBLIC SHAREHOLDERS AT AN OFFER PRICE OF ₹1.50-, PAYABLE IN CASH, BY M/S JUNE ENTERPRISES PRIVATE LIMITED (ACQUIRER), PURSUANT TO AND IN COMPLIANCE WITH THE PROVISIONS OF REGULATIONS 3 (1), AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKENDERS DECULATIONS 2014 OF ALMEDICEN TAKEOVERS) REGULATIONS, 2011, AS AMENDED.

This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ('Post-Offer Public Announcement').

18(12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement"). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Wednesday, March 05, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Tuesday, March 11, 2025 in connection with this Offer, published on behalf of the Acquirer on Wednesday, March 12, 2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition) ("Newspapers") ("Detailed Public Statement"), (c) Draft Letter of Offer dated Wednesday, March 19, 2025, filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Letter of Offer with along with Form of Acceptance-Cum-Acknowledgement (for holding Equity Shares in physical form), and Form SH-4 Securities Transfer Form dated Monday, Monday, May 19, 2025 (Letter of Offer), (e) Recommendations of the independent Directors of the Target Company which were approved on Monday, May 12, 2025 (Letter of Offer), (e) Recommendations of the adapendent Directors of the Target Company which were approved on Monday, May 26, 2025 and published in the Newspapers on Tuesday, May 27, 2025 ("Recommendations of the Independent Directors of the Target Company"), (f) Pre-Offer Cum corrigendum to the Detailed Public Statement and the Letter of Offer dated Tuesday, May 27, 2025, which was published in the Newspapers on Wednesday, May 28, 2025 (Pre-Offer Public Announcement cum Corrigendum to the Detailed Public Statement and the Letter of Offer, (the Public Announcement, Detailed Public Statement, Draft Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and the Letter of Offer, and this Post-Offer Public Announcement are hereinafter collectively referred to as 'Offer Documents'

| 1. | Name of the Target Company | is this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Document Mrs Kashyap Tele Medicines Limited, a public limited company incorporated under the provisions of the Companie Act, 1956, bearing corporate identity number 1.2291/0MH1995PLC085738; bearing Permanent Account Numbe allotted under the Income Tax Act, 1961 1/AACJ1569Q', with its registered office located at 2nd Floor, Pushpava Building, Chandan Wadi, Numbei-400002, Maharashtra, Inda. | | | | | |
|-----|---|---|--|---|---|--|--|
| 2. | Name of the Acquirers and PACs | M/s June Enterprises Private Limited, a Company incorporated under the provisions of Companies Ac 1956, bearing Corporate Identification Number 'U85100MH2009PTC192945', Permanent Account Number 'AADCT2238B' allotted under the Income Tax Act, 1961, with registered office at Unit No.22 & 23, Has Industrial Premises Co-Op Soc Ltd, Plot No R-798, Mahape, MIDC, Navi Mumbal, Thane - 400710 Maharashtra, India. | | | | | |
| | Contraction of the | There are no persons a | cting in concert with th | he Acquirer for the purpose of this | s Offer. | | |
| 3. | Name of Manager to the Offer | Swaraj Shares and Securities Private Limited | | | | | |
| 4. | Name of Registrar to the Offer | Integrated Registry Management Services Private Limited | | | | | |
| 5. | Offer Details | | | | | | |
| 5.1 | Date of Opening of the Offer | Thursday, May 29, 2025 | | | The second second | | |
| 5.2 | Date of Closing of the Offer | Wednesday, June 11, 2025 | | | | | |
| | Date of Payment of Consideration Details of the Acquisition | Wednesday, June 18, 20 | 125 | | M. North Contraction | | |
| 7. | and the second se | | | A-1 | 1- | | |
| | Particulars | Proposed in the Offer Document (Assuming full acceptance in this Offer) | | Actuals (Pursuant to the tendering of Offer Shares by some of the Public Shareholders under this Offer) | | | |
| 7.1 | Offer Price | ₹1.5 | γ- | ₹1.50 | 1- | | |
| 7.2 | Aggregate number of Equity Shares tendered | 1,24,07 | ,720 | 1,21,81,118 | | | |
| 7.3 | Aggregate number of Equity Shares accepted | 1,24,07,720 1,21,8 | | 118 | | | |
| 7.4 | Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share) | ₹1,86,11,580.00/- | | ₹1,82,71,677.00/- | | | |
| .5 | Shareholding of the Acquirer before | the Share Purchase Ag | reement/ Public Ann | nouncement | | | |
|) | Number of Equity Shares | the second se | | | | | |
|) | % of Voting Share Capital | Nil | | Nil | | | |
| 6 | Sale Shares acquired by way of Sha | re Purchase Agreement | States and the | THE A CLEAR MALL FROM | CONTRACTOR CONTRACTOR | | |
|) | Number of Equity Shares | 1,68,72,900 | | 1,68,72,900 | | | |
|) | % of Voting Share Capital | 35.36% | | 35.36% | | | |
| .7 | Equity Shares acquired by way of Of | fer | and the second second | | | | |
|) | Number of Equity Shares | 1,24, | 07,720 | 1,21,81,118 | | | |
| | % of Voting Share Capital | 26.00% | | 25.53% | | | |
| .8 | Equity Shares acquired after the Det | ailed Public Statement | except Sale Shares | acquired by way of Share Pu | rchase Agreement) | | |
| | Number of Equity Shares acquired | Nil | Actual Content of the | Nil | | | |
| | % of Voting Share Capital | Not Appli | cable | Not Applicable | | | |
| 9 | Post-Offer shareholding of the Acqui | rer | | | | | |
| | Number of Equity Shares | 2,92,80, | 620 | 2,90,54,018 | | | |
| | % of Voting Share Capital | 61.36% | | 60.88% | | | |
| 10 | Pre-Offer and Post-Offer shareholdin Company, namely being Sarbatidevi / | ig of the Public Shareh Agrawal) | olders (other than | the Acquirer and one of the | promoters of the Target | | |
| - | Particulars | Pre-Offer | Post-Offer | Pre-Offer | Post-Offer | | |
| | Number of Equity Shares | 3,03,49,100 | 1,79,41,380 | 3,03,49,100 | 1,81,67,982 | | |
| | % of Voting Share Capital | 63.60% | 37.60% | 63.60% | 38.07% | | |
| | The Acquirer accepts full responsibility for SEBI (SAST) Regulations. | | | | | | |
| Fi | The Acquirer has consummated the Share SEBI (SAST) Regulations and will make a rovisions of Regulation 31A (10) of the Se including subsequent amendments thereto | curities and Exchange Bo ('SEBI (LODR) Regulat | ation of themself as t ard of India (Listing O ions'). | he promoter of the Target Compo- bligations and Disclosure Require | any, in accordance with the ements) Regulations, 2015, | | |
| A | copy of this Post-Offer Public Announcer imited at www.bseindia.com and the regis | ment will be accessible on | the websites of Secu | rities and Exchange Board of Ind | ia at www.sebi.gov.in, BSE | | |

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