



METAL COATINGS (INDIA) LTD.

Works II 113, HSIIDC Indl Estate, Sector-59, Faridabad-121 004
Phone 09999972371, Fax : 0129-2307422



Date: 12th January, 2024

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Sub.: Reconciliation of Share Capital Audit Report for quarter ended 31st December, 2023.

Ref.: Scrip Code -531810; Scrip Id-METALCO

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and Circular No. D&CC/FITIC/CIR-16/2002 dated, 31st December, 2002, we enclose herewith the Reconciliation of Share Capital Audit Report duly certified by CS Prachi Bansal, Practicing Company Secretary ("PCS") for the quarter ended 31st December, 2023.

This is for your information and record.

Thanking you.

Yours faithfully,

For Metal Coatings (India) Limited

Vidushi Srivastava
(Company Secretary & Compliance Officer)

Encl.: Certificate received from PCS under Regulation-76



PRACHI BANSAL AND ASSOCIATES
COMPANY SECRETARIES
Address- House no 837Sector
28 Faridabad, 121008
Phone no-9899563128
Mail id-Prachi.jain2805@gmail.com

To,
The Board of Directors
METAL COATINGS (INDIA) LIMITED
Regd. Address: 912, Hemkunt Chambers,
89, Nehru Place, New Delhi – 110019

**RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION-76 OF THE SEBI
(DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018 FOR THE QUARTER ENDED
ON 31ST DECEMBER, 2023**

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **M/s METAL COATINGS (INDIA) LIMITED (“the Company”)** and its Registrar and Share Transfer Agent, Link Intime India Private Limited (“RTA”), in respect of Reconciliation of Share Capital Audit of the Company as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time.

To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

1.	For Quarter Ended	December 31, 2023
2.	ISIN	INE161E01014
3.	Face Value	Rs.10/- per Share
4.	Name of the Company	METAL COATINGS (INDIA) LIMITED
5.	Registered Office Address	912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
6.	Correspondence Address	Plot No. 113, HSIIDC Industrial Estate, Sector-59, Faridabad – 121004, Haryana
7.	Telephone No.	011-41808125
8.	E-mail Address	rasharma@mcilindia.net

9.	Names of the Stock Exchanges where the company's Securities are Listed	BSE Limited (BSE)	
		Number of Shares	% age of Total Issued Capital
10.	Issued Capital	7326800	100.00
11.	Listed Capital	7326800	100.00
12.	Held in dematerialized form in NSDL	1533206	20.93
13.	Held in dematerialized Form in CDSL	5391053	73.58
14.	Physical	402541	5.49
15.	Total No. of Shares (12+13+14)	7326800	100.00
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	N.A.	

17. Certifying the details of Changes in share capital during the quarter under consideration as per table below:

Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. Pending for SE (Specify names)
No Change						

*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital reduction, Forfeiture, any other (to specify)

18.	Register of Members is updated (Yes/No)	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	N.A.
20.	Has the Company resolved the matter mentioned in Point No.19 above in current quarter? If not, reasons why?	N.A.

21. Mention the total No. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22.	Name & Telephone No. of the Compliance Officer of the Company	Name: Vidushi Srivastava Company Secretary & Compliance Officer Tel No.: 7428910097
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23.	Name, Address, Tel. & Fax No. Reg. No. of the certifying CS	CS Prachi Bansal Prachi Bansal & Associates Company Secretaries Off: Unit No- 837 Sector-28, Faridabad, Haryana - 121008 Ph. 9899563128 ACS No. A43355 and CP No. 23670
24.	Appointment of common agency for share registry work.	Link Intime India Private Limited CIN: U67190MH1999PTC118368 SEBI Registration No. : INR000004058 Office: - Noble Heights, 1st Floor, Plot No. NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058 Phone No. 011 49411000 Email – delhi@linkintime.co.in Website – www.linkintime.co.in
25.	Any other detail that the Auditor may like to provide (e.g., BIFR Company, delisting from SE)	This report is being issued by the undersigned on the basis of the Data provided by the Registrar & Transfer Agent of the Company.

PRACHI BANSAL AND ASSOCIATES
(Company Secretaries in Practice)



PRACHI BANSAL Digitally signed
by PRACHI
BANSAL
Date: 2024.01.11
15:19:18 +05'30'

CS PRACHI BANSAL
ACS No. A43355
C.P. No.:23670
FRN: I2020HR2093500
PR No.: 3702/2023

Date: 11-01-2024

Place: Faridabad

UDIN: A043355E003185001