



M/s CAY & Co.


Company Secretaries

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002

1.	For Quarter & Financial Year ended	:	September 30, 2016				
2.	ISIN	:	INE161E01014				
3.	Face Value	:	Rs.10/- per Share				
4.	Name of the Company	:	METAL COATINGS (INDIA) LIMITED				
5.	Registered Office Address	:	912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110 019				
6.	Correspondence Address	:	Plot No. 113, HSIIDC Industrial Estate, Sector-59, Faridabad – 121 004, Haryana				
7.	Telephone No.	:	011 - 41808125				
8.	E-mail id	:	rasharma@mcilindia.net				
9.	Names of The Stock Exchanges where the company's Securities are Listed	:	Bombay Stock Exchange Limited (BSE)				
			Number of Shares	% age of Total Issued Capital			
10.	Issued Capital	:	7326800	100.00%			
11.	Listed Capital	:	7326800	100.00%			
12.	Held in dematerialized form in NSDL	:	1580096	21.57			
13.	Held in dematerialized Form in CDSL	:	4024447	54.93			
14.	Physical	:	1722257	23.50			
15.	Total No. of Shares (12+13+14)	:	7326800	100.00			
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:	N.A.	N.A.			
17.	Details of Changes in share capital during the quarter under consideration as per table below:						
	Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. Pending for SE (Specify)
	--N.A.--						
	*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital Redemption, Any other (specify)						
18.	Register of Members if updated	:	Yes, up to September 30,2016				
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	N.A.				
20.	Has the Company resolved the matter mentioned in Point No.19 above in current quarter? If not, reasons why?	:	N.A.				


Y. Verma
Company Secretary
Gurgaon



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21.	Mention the total Nos. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:			
	Particulars	Nos. of Requests	No. of Shares	Reasons for delay
	Confirmed after 21days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22.	Name & Telephone No. of the Compliance Officer of the Company	:	Name	Rupali Aggarwal
			Tel No.:	011-41808125
23.	Name, Address, Tel. & Fax No. Regn. No. of the Company Secretary	:	Name:	CAY & Co. Company Secretaries
			Address:	Off. Global Business Square, Building No. 32, Sector 44, Institutional Area Gurgaon – 122 002 India
			Ph.No.	9971294323
			Regn.No.	15591
24.	Appointment of common agency for share registry work. (If yes, name & address)	:	Name:	Link Intime India Private Limited
			Address:	Address: 44, Community Centre, 2 nd Floor Naraina Ind. Area, Phase-I, Nr-PVR Cinema, New Delhi-110028
25.	Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.)	:		NO

For CAY & Co.



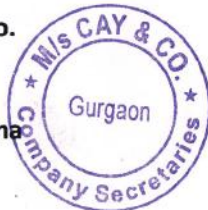
Yugesh Verma

(Partner)

Company Secretaries

M. No. 41767

C.O.P No: 15591



Place: Gurgaon, Haryana

Date: 12th October, 2016