



METAL COATINGS (INDIA) LTD.

Works II : 113, HSIIDC Indl. Estate, Sector - 59, Faridabad - 121 004
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8th January, 2015

To,
BSE Ltd.
Department of Corporate Service
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400001

Sub: Shareholding Pattern pursuant to Clause 35 of the Listing Agreement.

Ref: Scrip Code : 531810
Scrip ID : METALCO

Dear Sir,

Please find enclosed herewith Shareholding Pattern of M/s. Metal Coatings (India) Limited pursuant to Clause 35 of the Listing Agreement for Quarter ended 31st December, 2014 in the prescribed format.

This is for your information and records.

Thanking You,
Yours Faithfully,

For Metal Coatings (India) Limited

Niraj Kumar Jha
Company Secretary

Encl: As above

Introductory sub - table (I)(a)

Name of the Company	METAL COATINGS (INDIA) LIMITED		
Scrip Code	531810		
Name of the Scrip	METALCO		
Class of Security	EQUITY SHARES		
Quarter Ended 31st December, 2014			
Partly paid- up Shares	No. of Partly paid up Shares	As a % of Total No. of Partly paid up shares	As a % of Total No. of Shares of the Company
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Outstanding Convertible Securities	No. of Outsanding Securities	As a % of Total No. of Outsanding Convertible Securities	As a % of Total No. of Shares of the Company, assuming full conversion of the Outsanding Securities
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Warrants	No. of Warrants	As a % of Total Warrants	As a % of Total No. of Shares of the Company, assuming full conversion of the Warrants
Held by Promoter/ Promoters group	Nil	N.A	N.A
Held by Public	Nil	N.A	N.A
Total	NIL	N.A	N.A
Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities	7326800		

Shareholding Pattern of Metal Coatings (India) Limited for Quarter Ended 31st December, 2014

Table (1)(a)								
Scrip Code		31.12.2014						
Category Code	Category of shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in the dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No. of Shares	As a Percentage
A	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	9	2860843	2860843	39.05	39.05	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	1414200	1414200	19.30	19.30	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	SubTotal : A1	10	4275043	4275043	58.35	58.35	0	0.00
2	Foreign							
a	Individuals(NRIs/ Foreign Individuals)	1	70000	0	0.96	0.96	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors							
e	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	I.Directors & their Relatives							
	SubTotal : A2	1	70000	0	0.96	0.96	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	11	4345043	4275043	59.30	59.30	0	0.00
B	Public shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
b	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
c	Central Govt./State Govt.	0	0	0	0.00	0.00	0	0.00
d	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
e	Insurance Companies	0	0	0	0.00	0.00	0	0.00
f	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
h	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
i	Any other	0	0	0	0.00	0.00	0	0.00
	(1) Foreign Financial Institutions	0	0	0	0.00	0.00	0	0.00
	(2) Foreign Mutual Fund	0	0	0	0.00	0.00	0	0.00
	SubTotal : B1	0	0	0	0.00	0.00	0	0.00
2	Non-Institutions							
(a)	Bodies Corporate	35	2005592	860692	27.37	27.37	0	0.00
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	951	422118	208308	5.76	5.76	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	8	300729	174329	4.10	4.10	0	0.00
(c)	Qualified Foreign Investors							
(d)	Any Other (specify)							
	(1) Trusts	0	0	0	0.00	0.00	0	0.00
	(2) Directors & their Relatives	0	0	0	0.00	0.00	0	0.00
	(3) Foreign Nationals	0	0	0	0.00	0.00	0	0.00
	(4) Non Resident Indians	57	220860	40760	3.01	3.01	0	0.00
	(5) Hindu Undivided Families	18	32458	32458	0.44	0.44	0	0.00
	SubTotal : B2	1069	2981757	1316547	40.70	40.70	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1069	2981757	1316547	40.70	40.70	0	0.00
C	Shares held by Custodians and against which Depository receipt have been issued							
1	Promoter & Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public shareholding	0	0	0	0.00	0.00	0	0.00
	SubTotal : C	0	0	0	0.00	0.00	0	0.00
	Total of A + B	1080	7326800	5591590	100.00	100.00	0	0.00
	Grand Total of A + B + C	1080	7326800	5591590	100.00	100.00	0	0.00

NOTES:

1	NIL
2	
3	
4	
5	

(I)(b) METAL COATINGS (INDIA) LIMITED

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter Group"

SrNo	Name of the shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrant held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	$(VI) = \frac{(V)}{(iii) \times 100}$	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	RAMESH CHANDER KHANDELWAL	1043858	14.25	0	0.00	0.00	0	0.00	0	0.00	14.25
2	PRAMOD KHANDELWAL	1113235	15.19	0	0.00	0.00	0	0.00	0	0.00	15.19
3	AYODHYA PRASAD KHANDELWAL	15200	0.21	0	0.00	0.00	0	0.00	0	0.00	0.21
4	KHANDELWAL GALVA STRIPS (P) LTD	1414200	19.30	0	0.00	0.00	0	0.00	0	0.00	19.30
5	KRISHNA KHANDELWAL	106200	1.45	0	0.00	0.00	0	0.00	0	0.00	1.45
6	ANUPAMA KHANDELWAL	159450	2.18	0	0.00	0.00	0	0.00	0	0.00	2.18
7	PRIYA KHANDELWAL	156500	2.14	0	0.00	0.00	0	0.00	0	0.00	2.14
8	ANJANA KHANDELWAL	155500	2.12	0	0.00	0.00	0	0.00	0	0.00	2.12
9	NEETA KHANDELWAL	110900	1.51	0	0.00	0.00	0	0.00	0	0.00	1.51
10	JYOTI KHANDELWAL	70000	0.96	0	0.00	0.00	0	0.00	0	0.00	0.96
Total :		4345043	59.30	0	0.00	0.00	0	0	0	0	59.30

(D)(e) METAL COATINGS (INDIA) LIMITED

Statement showing Shareholding of persons belonging to the category "Public " and holding more than 1% of the total number of shares

SrNo	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Gr and Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SNEHALATHA SINGH	98765	1.35	0	0.00	0	0.00	1.35
2	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85	0	0.00	0	0.00	6.85
3	BONDWELL FINANCIAL SERVICES (P) LTD	441100	6.02	0	0.00	0	0.00	6.02
4	A.K SOFTECH PRIVATE LIMITED	202000	2.76	0	0.00	0	0.00	2.76
5	GEOMETAL RESOURCES PVT. LTD.	167300	2.28	0	0.00	0	0.00	2.28
6	SKYTONE LEASING & FINANCE LTD	147400	2.01	0	0.00	0	0.00	2.01
7	MICRONE TEXTFAB PVT LTD	440000	6.01	0	0.00	0	0.00	6.01
Total :		1998317	27.27	0	0.00	0	0.00	27.27

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a))	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85	0	0.00	0	0.00	6.85
2	BONDWELL FINANCIAL SERVICES (P) LT	441100	6.02	0	0.00	0	0.00	6.02
3	MICRONE TEXTFAB PVT. LTD.	440000	6.01	0	0.00	0	0.00	6.01
TOTAL		1382852	18.87	0	0.00	0	0.00	18.87

(D)(d) METAL COATINGS (INDIA) LIMITED

Statement showing details of locked-in shares			
SrNo	Name of the shareholder	Number of locked in Shares	Locked in Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Ramesh Chander Khandelwal	500000	6.82
2	Pramod Khandelwal	500000	6.82
3	Khandelwal Galva Strips Pvt. Ltd.	500000	6.82
Total		1500000	20.47

METAL COATINGS (INDIA) LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL

METAL COATINGS (INDIA) LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL